

NOTICES

Notice No.	20181122-44	Notice Date	22 Nov 2018
Category	Trading	Segment	Commodity Derivatives
Subject	Offer to Buy – Acquisition Window (Takeover) for ADI Rasayan LTD- Live Activities Schedule		

Content

Trading Members and Custodian Members of the Exchange are requested to note the schedule of activities in respect of Offer to buy – Acquisition Window (Takeover) of shares of ADI RASAYAN LTD scheduled from Monday, November 26th, 2018 to Friday, December 7th, 2018 on the Exchange is as follows

Particulars of OTB for ADI RASAYAN LTD

Security Name	ADI RASAYAN LTD
Security Symbol	ADIRASA
ISIN	INE861N01028
Scrip Code	531592
Offer Size	Upto 73,25,757 Equity Shares
Market Lot	1
Face Value	Rs.10/-
Offer Price	Rs 10.00 per share
Opening Date	Monday, November 26th 2018
Closing Date	Friday, December 7th,2018

Session Timings:

LIVE OTB SESSION	Issue Period#	FROM	TO
Bid Offering Period	November 26th, 2018 to December 7th,2018	9.15 A.M.	3.30 P.M.
Give-up / Take-up	November 26th, 2018 to December 67th,2018	9.15 A.M.	3.30 P.M.
Give-up / Take-up	December 7th,2018	9.15 A.M.	6.00 P.M.

Categories for Bidding:

Category Description	Investors Type
Foreign Institutional Buyer	FII
Financial Institution	FI
Mutual Fund	MF
Insurance Companies	IC
Other QIBs	OTH
Other NIB	NOH
Company	CO
Individual	IND

OTB Module Accessibility

URL for accessing iBBS platform	Internet : https://ibbs.bseindia.com/ Leased Line*** : https://ibbsll.bseindia.com/
URL for accessing RTRMS	Internet : https://rtrms.bseindia.com/ Leased Line*** : https://rtrmsll.bseindia.com/
URL for accessing Extranet for Files (for Members & Custodians)**	Internet : https://member.bseindia.com/ Leased Line*** : https://memberll.bseindia.com/

** - Files on the Extranet for acceptance of bids would be available when confirmation of acceptance is received by the Exchange from the Merchant Banker/RTA after the Issue closure

*** - For details on setting for accessing Leased Line URL Refer Exchange Circular No. -20170503-12

Further notes:

1. Please refer to the Exchange Notices no. 20150930-1 dated September 30, 2015 and 20170203-29 dated February 3, 2017 for operational instructions for participation in OTB
2. Trading Members to ensure UCC of the Investor is registered and/ or updated stating the correct PAN Number and Category in the Exchange UCC database.
3. Trading Member(s) can bid for Investors having shares in demat and physical form.;
4. Members and Custodians to note that if no securities are accepted there will be no End of Issue files generated in Extranet.

Information on Login Ids and Resetting passwords

Members and Custodians are requested to use the following contacts for any information on creation of new login ids and resetting of passwords:

System	Point contact	Contact	Email
iBBS (New Users)	Trading Operations	022-22728005	user.trdops@bseindia.com
iBBS (Reset Password)	Trading Operations	022-22728005	user.trdops@bseindia.com
RTRMS (New Users)	Trading Operations	022-22728005	user.trdops@bseindia.com
RTRMS (Resetting Passwords)	Trading Operations	022-22728005	user.trdops@bseindia.com
Extranet	Trading Operations	022-22728005	user.trdops@bseindia.com

Contact Details for iBBS - Offer to Buy (OTB) Module:

System	Point contact	Contact	Email
Trading Operations	Sandeep Pujari	022-22728376	sandeep.pujari@bseindia.com
Trading Operations	Bron Dabre	022-22728226	bron.dabre@bseindia.com
Trading Operations	Anmol Kumar	022-22728005	anmol.kumar@bseindia.com
Listing Sales	Amrin Memon	022-22728125	amrin.memon@bseindia.com

Bhushan Mokashi
ADGM
Listing Ops & Sales

November 22nd, 2018

Sandeep Pujari
AGM
Trading Operations